

7th Indian  
**IRON ORE & PELLETS**  
Summit



6th Indian  
**DRI, SCRAP & STEEL**  
Conference



4th India  
**COAL OUTLOOK**  
Conference

## About the **Conference**

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This event serves as a premier platform for industry leaders, stakeholders, and experts to converge and discuss pressing issues and opportunities in the coal, iron ore, pellet, direct reduced iron (DRI), ferrous scrap and steel sectors. With India and China, two of the world's largest developing economies and coal consumers, navigating energy transition challenges, the conference will delve into 'multiple energy pathways' aimed at mitigating **carbon emissions** while maintaining coal's crucial role in the energy mix until at least 2040. Discussions will encompass regional **supply-demand dynamics**, advancements in carbon capture technologies, and the regulatory landscape, providing attendees with invaluable insights into shaping the future of these industries.

Simultaneously, the event is dedicated to exploring core challenges and opportunities within India's iron ore and pellet industry. With a focus on demand supply dynamics, **policy transformations**, and India's journey towards **decarbonization**, attendees can expect insightful discussions on global iron ore market trends, future trajectory of imports and prices, and the consequential impacts on the industry.

The event will address the growing DRI industry in India, driven by rising demand for sponge iron as a steel production raw material & will also delve into the potential **export opportunities**. Furthermore, it will explore evolving dynamics in the global scrap market and import opportunities for Indian mills.

## About the **Organiser**

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BigMint Events, formerly SteelMint Events, is a powerhouse in connecting all the stakeholders in the commodities space. Since 2014, we've hosted over 35 industry-shaping conferences worldwide, engaging over 15,000 participants. We bring together a diverse range of thought leaders including producers, buyers, sellers, and solution providers, fostering knowledge exchange and building a dynamic networking platform for professionals across the commodity landscape.

## What to **Expect ?**

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**600+**  
Participants



**60+**  
Speakers



**15+**  
Sessions



**20+**  
Networking Hours

## Esteemed **Sponsors**

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Prime Sponsor

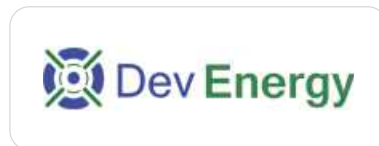
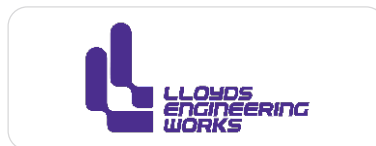


Gold Sponsor



## Esteemed **Exhibitors**

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# 7th Indian IRON ORE & PELLET Summit

 22-23 August 2024  The Leela Ambience Gurugram, Haryana, India

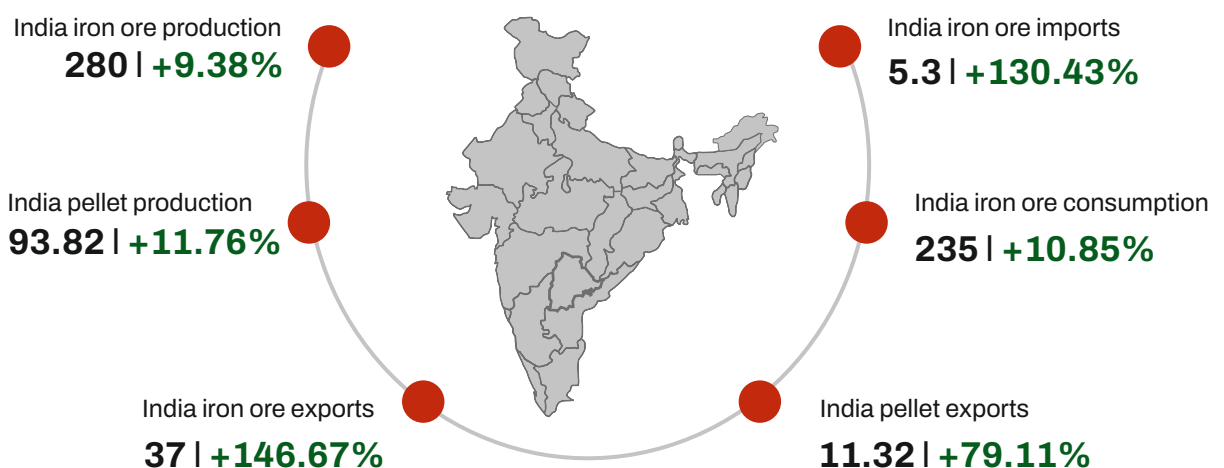
This summit is meticulously designed to navigate through the dynamic landscape of demand-supply dynamics, policy transformations, and their consequential impacts on the market. Moreover, it aims to scrutinize India's journey towards decarbonization while offering insightful discussions on global iron ore market dynamics.

Anticipated discussions will revolve around the future trajectory of iron ore and pellet production, imports, exports and prices, providing attendees with a comprehensive outlook on the industry's direction.

## Key Focus Areas of the **Conference**

- Analysing the Demand and Supply in the Indian Iron Ore Market
- Regulatory Framework and Policy Implications in the Indian Iron Ore Industry
- Dynamic Shifts in the Iron Pellet Market
- Technological Innovations in Iron Ore Mining and Processing
- Global Iron Ore Market Dynamics
- Trends and Challenges in Bulk Vessel Freight Markets

## Indian Iron Ore & Pellet Industry Performance in FY24



# 6th Indian DRI, SCRAP & STEEL Conference

 22-23 August 2024  The Leela Ambience Gurugram, Haryana, India

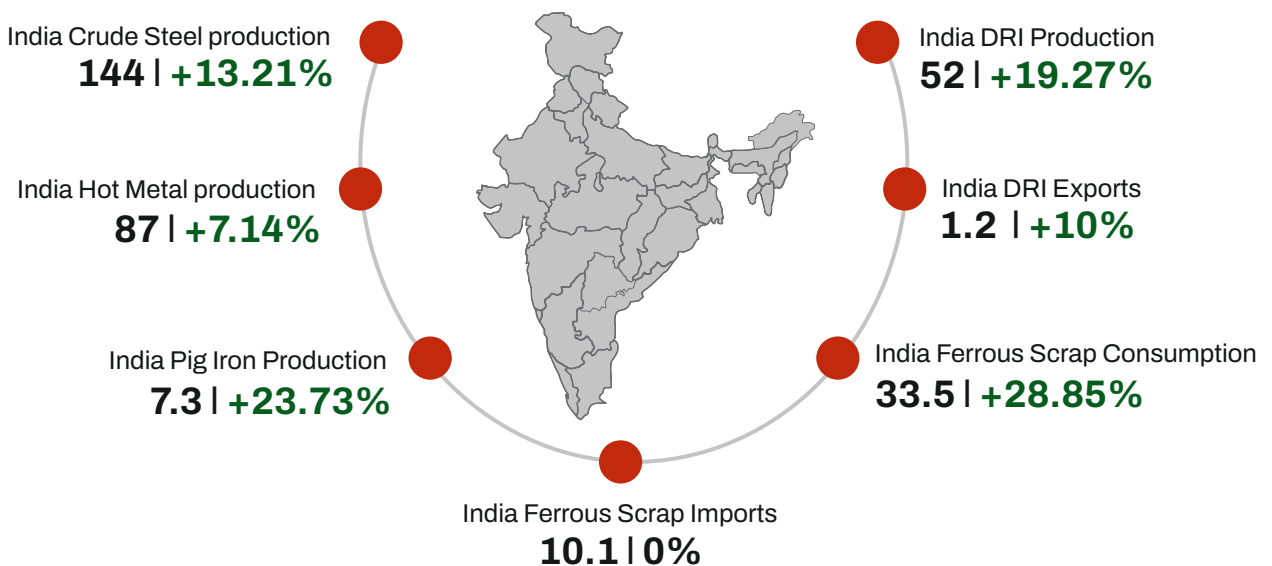
Steel has been a critical component of India's economic growth, with the steel industry accounting for a significant portion of the country's GDP. The future expansion of the Indian steel industry looks promising, with increasing demand for steel in infrastructure development, automotive manufacturing, and construction. Additionally, the Direct Reduced Iron (DRI) capacity in India is also growing. India's DRI industry is set to grow at a 6% CAGR by 2030, with annual forecasted production ranging from 65 to 70 million tonnes by FY'30. With the expansion of DRI capacity and improved production techniques, India is well positioned to tap the potential export opportunities.

Furthermore, the global scrap market is constantly evolving driven by factors such as geo-political conditions, trade policies and environmental regulations. This presents new opportunities for Indian mills to import scrap from various sources. India's increasing steel scrap imports highlight the country's potential to become a major player in the global steel industry and further boost its economic growth.

## Key Focus Areas of the **Conference**

- Investment Opportunities & Capacity Expansion Plans
- Market Size, Price and Growth Trends
- Export Opportunities and Challenges
- Policies & Environmental Impact
- Strategically Managing of Input Raw Material Costs
- Changing Dynamics of Global Scrap Market and Import Opportunities for Indian Mills

## India's Steel and Metallics Industry Performance in FY'24



# 4th India COAL OUTLOOK Conference

 22-23 August 2024  The Leela Ambience Gurugram, Haryana, India

The world's largest developing economies and coal consumers, India and China, are currently navigating energy transition challenges by adopting 'multiple energy pathways' to mitigate carbon emissions, rather than opting for a complete coal phase-out.

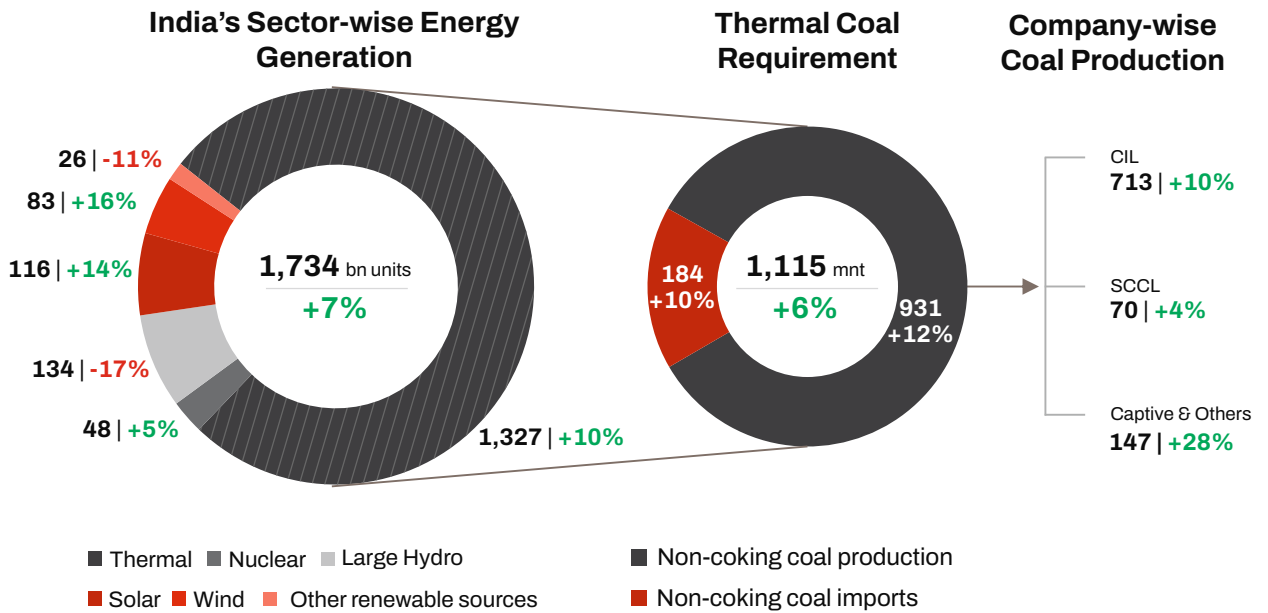
India, as one of the fastest-growing economies globally, asserts that coal will remain a crucial energy source until at least 2040, serving as an affordable energy option with demand yet to peak. In this context, government authorities have consistently underscored the importance of coal.

## Key Focus Areas of the **Conference**

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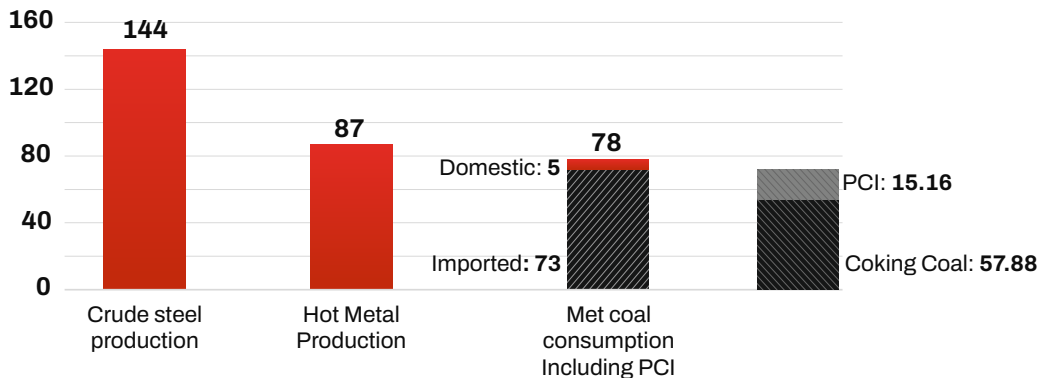
- **India: Coal Production and Consumption Trends 2030**
- **Is Coal Really the Hurdle in Energy Transition**
- **India: Analyzing Trends in Coking Coal Imports and Exports and the Way Forward**
- **India's Met Coke Viability and Future**
- **Government Policies and Regulations**
- **Overview on Commercial Coal Mining Auctions**

# India's Thermal Energy Landscape in FY'24



Energy in bn units | Quantity in mnt | % change in year-on-year (y-o-y) | Source: BigMint

# India's Met Coal Industry Scenario in FY'24



Quantity in mnt | Source: BigMint

# Esteemed **Speakers**



**A K Padhy**  
Executive Director - Commercial & MM  
NMDC Limited, India



**Abhijit Sur Roy Chowdhury**  
General Manager - India & Sub  
Continent Region, C&D Steel Intl  
India



**Abhishek Agrawal**  
Executive Director  
Godawari Power & Ispat Limited,  
India



**Akhilesh Kumar**  
Sr. Divisional Head (Strategic  
Procurement & DRI Sales)  
Tata Steel Long Products Limited



**Amita Khurana**  
Group Chief- Raw Materials Procurement  
Tata Steel, India



**Aruna Sharma**  
Former Secretary Steel  
Govt. of India



**D P Deshpande**  
Strategic Advisor - Consultant  
India



**Gunmeet Singh**  
Head of Ferrous Origination  
Vale, Singapore



**Hrishikesh Kamat**  
Chief Procurement Officer  
ArcelorMittal Nippon Steel,  
India







**Mr. Kapil Mantri**  
EVP & Head - Corporate Strategy  
& M & AJindal Steel & Power (JSP),  
India



**Manish Gulati**  
Director – Commercial  
Interocean Shipping,  
India



**Manish Mishra**  
Chief Corporate Affairs  
Tata Steel  
India



**Navin Jaju (i)**  
Chief Executive Officer  
Vedanta Sesa Goa,  
India



**Nirmalya Deb**  
Executive Editor  
BigMint, India



**Nishtha Mukerjee**  
General Manager - Operations  
BigMint, India



**Priya Ranjan Prasad**  
Director - Steel Making  
Lloyds Metals & Energy Ltd  
India



**Puneet Jagatramka**  
EVP - Raw Materials & Opex  
JSW Steel  
India



**Rajesh Gupta**  
Managing Director  
Lloyds Metals & Energy Ltd,  
India





**Dr. Rajesh Kumar Singh**  
Sr. Director - Consulting Business  
Development & Service, India & South  
East Asia, Sphera, India



**Sachin Shetty**  
Managing Partner  
Quesrow Consulting, India



**Siddharth Sud**  
Physical Coal Trader  
ITOCHU, Singapore



**Tushar Chakraborty**  
Director, Deloitte  
India



**Zain Nathani**  
Managing Director,  
Nathani Group of Companies,  
India



**Zoljargal Zolo Jargalsaikhan**  
Executive Director, Mongolian Coal  
Association, Mongolia



# Tentative **Schedule**

■ Hall A ■ Hall B ■ Common Hall

## DAY 1 | 22 August 2024

8:00 am onwards | Registrations

### 09:30-10:30 | Inaugural Session Macroeconomic Drivers Shaping India's Future Success

This session will spotlight the growth trajectory of the Indian steel industry, analyzing key macroeconomic factors and its significant contribution to India's GDP

### 10:30-11:30 | Steel Horizons: Mapping India's Current Steel Capacity, Demand Trends, and Future Growth Prospects

This session will spotlight the forthcoming steel capacity expansion strategies of Indian mills, alongside discussions on pivotal sectors poised to fuel demand growth.

11:30-12:00 | Networking Tea ☕ ✂

### 12:00-13:30 Forecasting India's Steel Raw Material Dynamics: Supply and Demand Projections

This session will focus on the strategic mapping of India's projected raw material demands for steel production by 2030, encompassing iron ore, coal, scrap, and DRI

13:30-14:45 | Networking Lunch 🍽️ ✂

14:45-16:00

#### How is India Ready itself to Fulfill the Rising Iron Ore Demand (Hall A)

This session will delve into the exploration of incremental supplies from India's key states and outlook on imports

#### Assessing India's Coking Coal Demand-Supply Outlook (Hall B)

This session will focus on exploring government policies and potential transformations in coking coal supplies to India

16:00-16:30 | Networking Tea ☕ ✂

16:30-17:30

**India's Outlook in the Global Iron Ore Market Dynamics: Position and Prospects ( Hall A )**




This session will analyze the landscape of seaborne iron ore supplies and India's export potential

**Unlocking Potential: Mongolia-India Coking Coal Export Ventures (Hall B)**

This session will delve into Analysis of Mongolia's coking coal reserves and their potential for meeting India's demand.

17:30-19:00

TBA

19:00 | Cocktail & Networking Dinner   

**DAY 2 | 23 August 2024**

**10:00-11:00 | Decarbonization: Paving the Path to a Sustainable Future**

This session will focus on exploring innovative strategies and technologies to achieve decarbonization in the steel industry

**11:00-12:00 | Price Outlook: Pricing Trends of Raw Material & Steel**

This session will delve on the dynamic factors and market forces shaping the pricing trends of raw materials and steel



12:00-13:30

**Trends and Challenges in Bulk Vessel Freight Markets (Hall A)**

This session will have discussions on examination of current trends, impact of geopolitical factors and future projections for bulk vessel freight markets.

**Technical Workshop (Hall B)**

This session will help to delve into the latest advancements in iron ore mining, pellet production, and steelmaking processes, gaining valuable insights into cutting-edge technology

13:30-14:45 | Networking Lunch  



14:45-16:00

**Dynamic Transformations in the Indian Iron Pellet Market (Hall A)**

This session will focus on Assessing technological advancements such as DR grade vs BF grade pellets and identifying opportunities for capacity expansion and future of Indian merchant pellet players

**Indian DRI Capacity Expansion and Potential Exports (Hall B)**

Indian DRI capacity is expected to expand in the coming years, driven by increasing demand for steel in the country. This session will focus on the opportunities and challenges in this sector, as well as the strategies for Indian DRI producers to capitalize on the growing market demand

16:00-16:30 | Networking Tea  

16:30-17:30

**Regulatory Framework and Policy Implications in the Indian Iron Ore Industry ( Hall A )**

This session will delve into mining regulations and government Policies on mineral exploration, status of NMI & creation of iron ore exchange.

**Exploring the Viability and Future Path of Metallurgical Coke in India (Hall B)**

This session delve into addressing supply concerns, price viability issues and prospect of rising met coke imports.

17:30-18:30

**Will the government be successful in cutting thermal coal imports in the mid-term? Prospects & Challenges ( Hall A )**

This session will focus on India's efforts towards reducing its reliance on thermal coal imports by improving domestic coal production

**Changing Dynamics of Global Scrap Market and Import Opportunities for Indian Mills (Hall B)**

This session will focus on the constantly evolving global scrap market driven by factors such as geo-political conditions, trade policies and environmental regulations. This presents new opportunities for Indian mills to import scrap from various sources around the world.

19:00 | Networking Dinner | ● 🔗

## Supporting **Association**

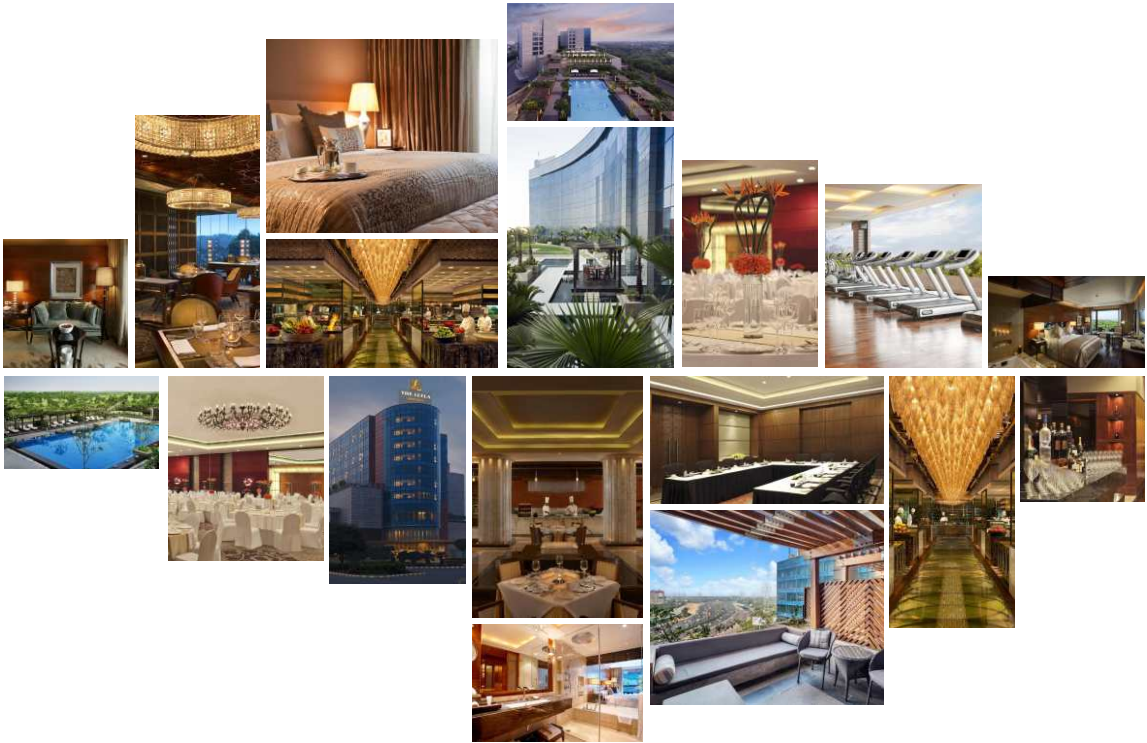


FutureCoal is the Global Alliance for Sustainable Coal and the world's only coal multi-lateral and neutral representative organisation.

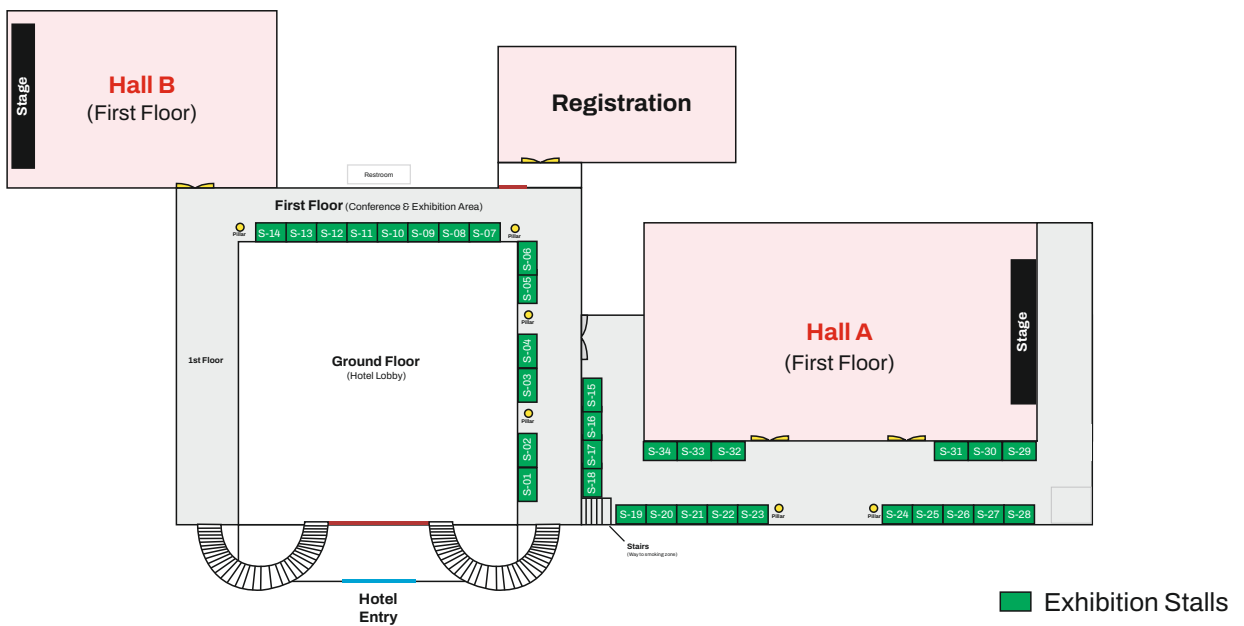
It represents a fresh and united coalition of coal leaders across the globe and value chains dedicated to building a sustainable future for coal through genuine transformation.

# Conference Venue

The Leela Ambience Gurugram, Haryana, India



# Tentative Layout





# Glimpse of Previous Year Event



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**COAL OUTLOOK**  
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 The Leela Ambience Gurugram, Haryana, India

Have any query? **Contact our team**

**For Sponsorship &  
Exhibition**



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