

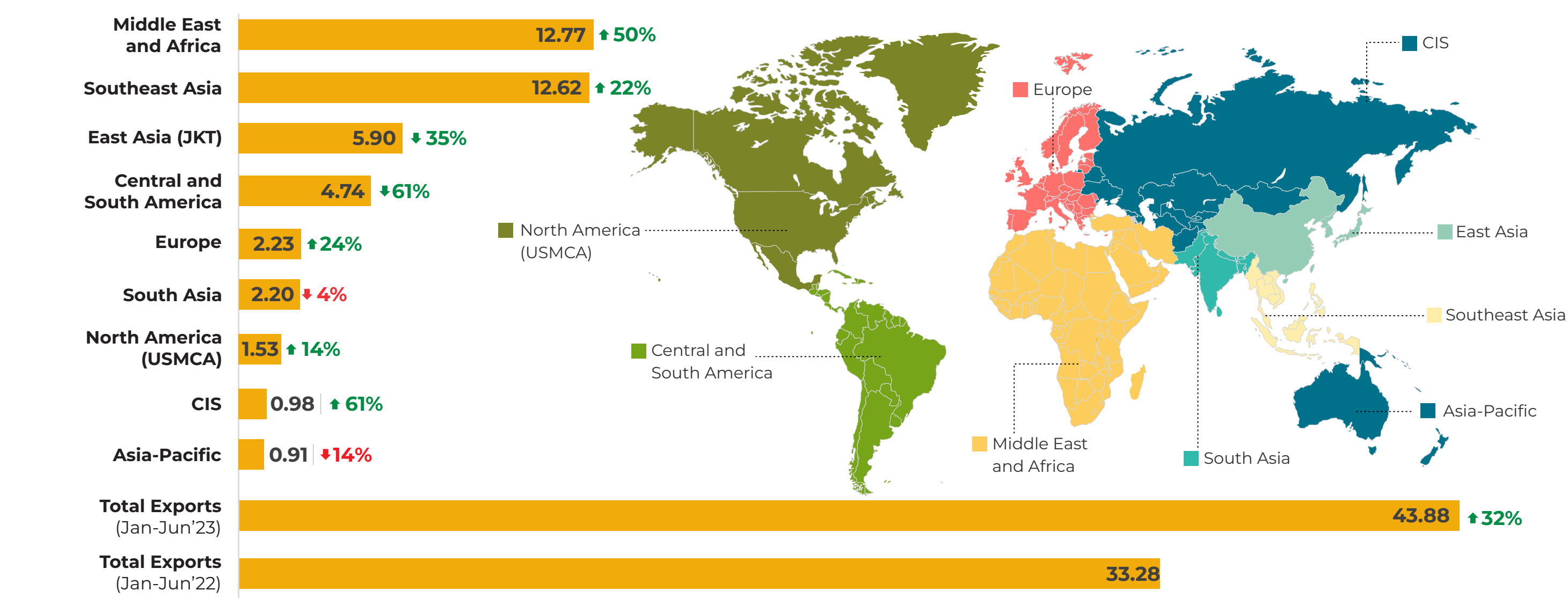
China's steel exports to Middle East and Africa rise 50% y-o-y in Jan-Jun'23

China's steel exports in the first six months of 2023 (H1CY'23) rose sharply by 32% y-o-y. As per Chinese customs and SteelMint data, exports of steel products by China in January-June'23 reached 43.88 million tonnes (mnt) compared with 33.28 mnt in the corresponding period of 2022.

The Middle East and North African (MENA) region was the leading steel importer from China during the period. Data show that exports to this region increased by 50% y-o-y to 12.77 mnt compared with 8.52 mnt in the year-ago period. Exports to South East Asia, too, increased by 22% on the year to 12.62 mnt in H1 compared with 10.34 mnt in H1CY'22. Shipments to East Asian countries (Japan and South Korea) rose by 35% y-o-y to 5.90 mnt. Exports to Central and South America also rose sharply by over 60% on the year to 4.74 mnt from 2.95 mnt in H1CY'22.

The top importer of steel from China in H1CY'23 was South Korea at 4.51 mnt, an increase of 36% y-o-y. Shipments to Vietnam stood at 3.68 mnt, up 14% y-o-y compared with 2.22 mnt in January-June'22. The other leading importers of Chinese steel in H1 were Turkiye with 2.59 mnt and Thailand with 2.49 mnt.

China's Region-wise Steel Exports in H1 2023 (Jan-Jun)



USMCA: United States-Mexico-Canada Agreement, CIS: Commonwealth of Independent States, JKT: Japan, South Korea, Taiwan
All above figures are rounded off | Quantity in million tonnes (mnt) | % change in year-on-year (y-o-y) | Source: China Customs, SteelMint

Region-wise List of Exporting Countries

Country	Exports in Jun'23	Exports in May'23	% change in m-o-m	Total Exports in Jan-Jun'23	Total Exports in Jan-Jun'22	% change in y-o-y	Total Exports in 2022
Middle East and Africa							
Turkey	0.36	0.62	+41%	2.59	1.57	+64%	2.45
Saudi Arabia	0.18	0.24	+24%	1.52	0.92	+65%	2.02
United Arab Emirates	0.24	0.37	+34%	1.71	0.86	+98%	2.25
Nigeria	0.11	0.10	+17%	0.55	0.47	+16%	0.52
Egypt	0.12	0.10	+22%	0.53	0.39	+35%	1.10
Others	1.01	1.13	+11%	5.88	4.30	+37%	9.53
Total	2.04	2.55	+20%	12.77	8.52	+50%	17.87
Southeast Asia							
Vietnam	0.68	0.48	+43%	3.68	3.22	+14%	5.46
Thailand	0.39	0.31	+27%	2.49	2.03	+23%	3.92
Philippines	0.35	0.37	+6%	2.19	2.01	+9%	3.85
Indonesia	0.32	0.33	+3%	1.79	1.27	+40%	2.86
Malaysia	0.16	0.19	+16%	0.99	0.73	+35%	1.44
Others	0.26	0.28	+6%	1.48	1.08	+37%	2.37
Total	2.17	1.96	+11%	12.62	10.34	+22%	19.89
East Asia (JKT)							
South Korea	0.58	0.76	+24%	4.51	3.32	+36%	6.40
Japan	0.08	0.10	+18%	0.53	0.45	+18%	1.00
China Hong Kong	0.08	0.12	+36%	0.52	0.38	+37%	0.74
Mongolia	0.06	0.06	+1%	0.23	0.19	+18%	0.40
Macao, China	0.02	0.02	+19%	0.11	0.04	+183%	0.11
Total	0.81	1.06	+23%	5.90	4.38	+35%	8.65
Central and South America							
Peru	0.13	0.12	+9%	0.71	0.72	+2%	1.56
Brazil	0.31	0.28	+10%	1.23	0.52	+137%	1.32
Chile	0.08	0.09	+14%	0.51	0.41	+22%	0.83
Colombia	0.12	0.10	+21%	0.53	0.31	+72%	0.90
Ecuador	0.08	0.06	+29%	0.34	0.17	+96%	0.47
Others	0.28	0.32	+15%	1.42	0.81	+76%	1.90
Total	0.99	0.97	+2%	4.74	2.95	+61%	6.98
South Asia							
India	0.23	0.20	+14%	0.99	0.61	+63%	1.54
Pakistan	0.15	0.20	+27%	0.68	0.61	+12%	1.29
Bangladesh	0.11	0.08	+39%	0.47	0.49	+4%	0.88
Sri Lanka	0.019	0.030	+35%	0.08	0.08	+3%	0.12
Nepal	0.001	0.003	+100%	0.01	0.01	+8%	0.03
Total	0.51	0.52	+1%	2.23	1.80	+24%	3.87
Europe							
Italy	0.04	0.10	+54%	0.56	0.78	+28%	1.34
Belgium	0.04	0.04	+6%	0.37	0.56	+34%	0.95
Poland	0.03	0.05	+31%	0.21	0.08	+158%	0.17
Spain	0.02	0.02	+16%	0.18	0.18	+2%	0.35
Netherlands	0.03	0.02	+86%	0.16	0.12	+37%	0.21
Others	0.14	0.17	+16%	0.72	0.56	+28%	1.11
Total	0.33	0.40	+18%	2.20	2.28	+4%	4.13
North America (USMCA)							
Mexico	0.17	0.07	+130%	0.77	0.47	+63%	1.03
U.S.	0.06	0.07	+22%	0.44	0.50	+12%	0.99
Canada	0.06	0.04	+34%	0.31	0.37	+15%	0.80
Others	0.0003	-	-	0.0005	-	-	0.0000
Total	0.29	0.19	+50%	1.53	1.34	+14%	2.82
CIS							
Russia	0.08	0.07	+17%	0.44	0.25	+79%	0.64
Uzbekistan	0.04	0.03	+29%	0.19	0.11	+68%	0.22
Kazakhstan	0.03	0.03	+2%	0.14	0.09	+58%	0.16
Georgia	0.01	0.02	+41%	0.08	0.02	+277%	0.05
Tajikistan	0.00	0.00	+8%	0.04	0.04	+2%	0.07
Others	0.02	0.02	+7%	0.10	0.11	+6%	0.19
Total	0.20	0.19	+7%	0.98	0.61	+61%	1.33
Asia-Pacific							
Taiwan, China	0.09	0.09	+1%	0.48	0.61	+21%	1.01
Australia	0.06	0.05	+36%	0.28	0.29	0%	0.57
New Zealand	0.01	0.01	+10%	0.06	0.07	+22%	0.14
Papua New Guinea	0.01	0.01	+21%	0.03	0.04	+17%	0.07
Syria	0.00	0.00	+19%	0.01	0.01	+72%	0.02
Others	0.01	0.01	+10%	0.05	0.05	+8%	0.10
Total	0.18	0.16	+11%	0.91	1.06	+14%	1.90
Grand Total	7.51	8.00	+6%	43.88	33.28	+32%	67.45

All above figures are rounded off. | Quantity in million tonnes (mnt)
% change in month-on-month (m-o-m) | % change in year-on-year (y-o-y) | Source: China Customs, SteelMint



3rd India Coal Outlook Conference

6th INDIAN IRON ORE & PELLET SUMMIT

5th Indian DRI & STEEL Conference

📅 24-26 August 2023 📍 JW Marriott Hotel, Kolkata, India

About the Conference

SteelMint Events & CoalMint is thrilled to announce the highly anticipated 3-day mega event – The **6th Indian Iron Ore & Pellet Summit, 3rd India Coal Outlook Conference & 5th Indian DRI & Metallurgy Conference.**

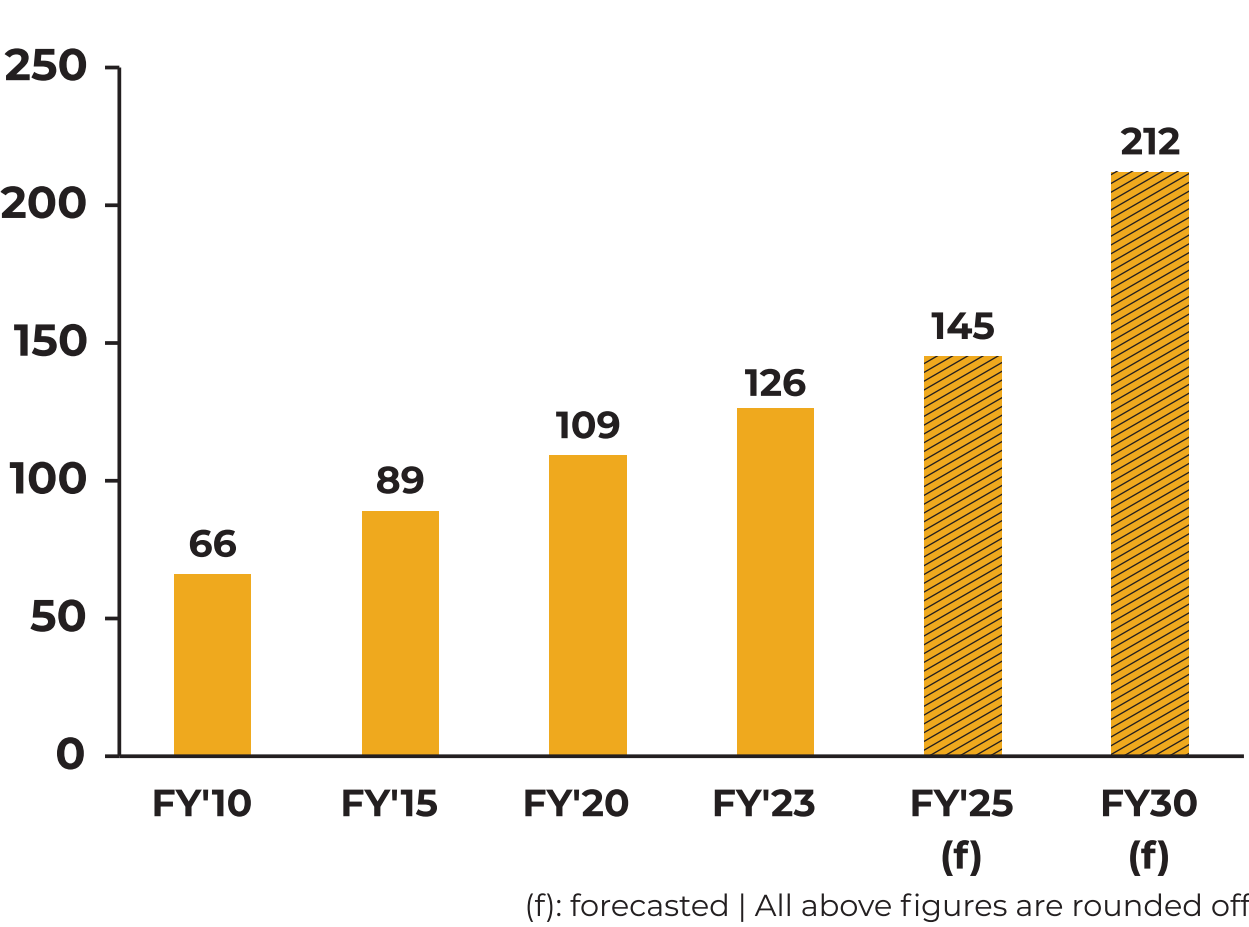
The event is scheduled to take place from August 24th to 26th, 2023 in the vibrant city of Kolkata, West Bengal, India.

India is the brightest spot in the global steel industry and Ministry of Steel projections show that the industry is expected to grow at a CAGR of 7% till 2030. Phenomenal growth in steel production is expected to cater to rising domestic demand from an array of sectors. The steelmaking raw material landscape has been witnessing rapid changes of late with landmark policy amendments reshaping the mines and minerals industry. At the forefront are key issues concerning raw material quality and continued availability.

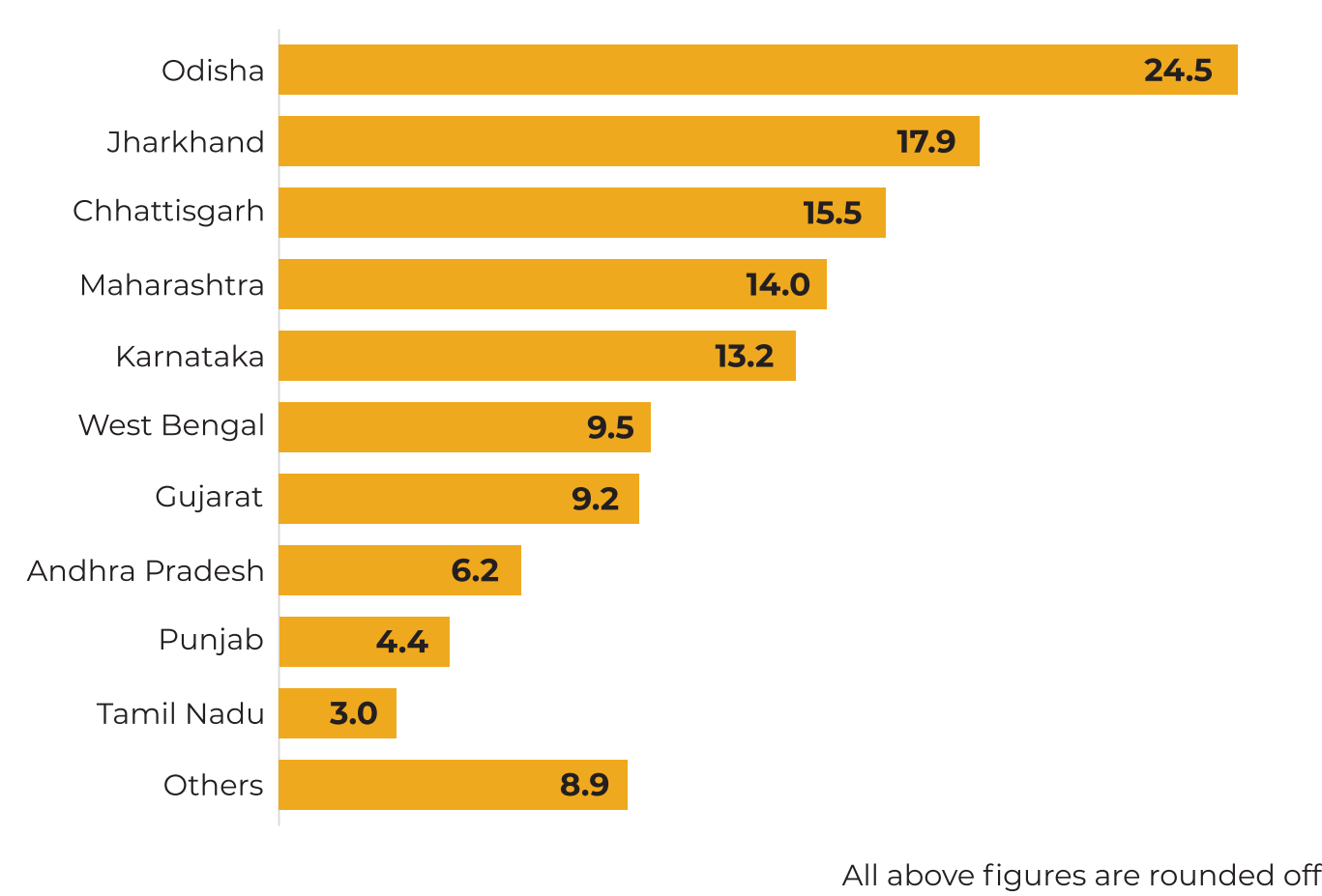
Further, with fast-paced growth in steel production concerns pertaining to sustainability have assumed heightened significance and the onus is on steel mills to shore up their ESG credentials and emissions profiles. SteelMint's annual flagship conference seeks to delve deep into these issues and facilitate in-depth discussion of the challenges confronting the industry.

India's Growth Story

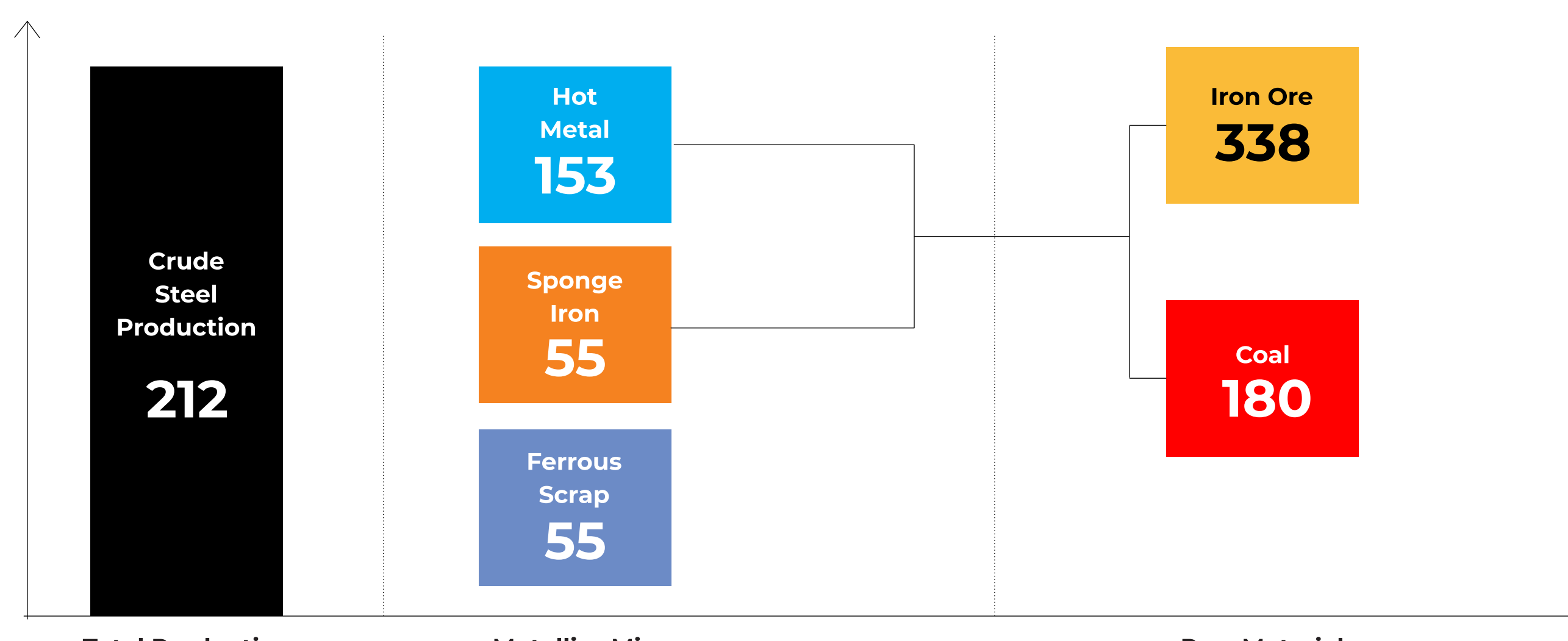
India's Crude Steel Production (FY'10-FY'30)



India's Top-10 Crude Steel Producing States in FY'23



What to expect from Indian Steel Market in 2030?

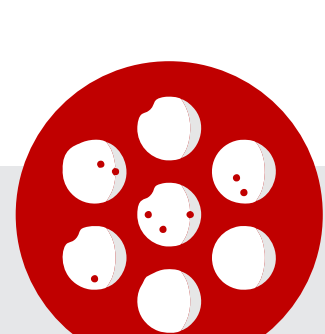


Who Should Attend and Why ?



Miners

Key govt. policies that may impact iron ore, coal & steel industry



DRI/Pellet Manufacturers

Should attend the conference to cater to the growing demand of Sponge Iron as raw material in India from Induction furnace route



Coal Buyers/Traders

Global factors to look out for in the near term



Equipment Supplier

Efficient and cutting edge technologies will play an important role in increasing steel production efficiency, quality and effective use of steel in this modern era.



Technology Provider

Hear about the upcoming expansion plans



Steel Manufacturer/Trader

To understand about changing demand-supply dynamics of raw materials.

What to Expect ?



500+ Participants



20 Sessions



50+ Speakers